

**WILLIAM E. OLIVER ASSOCIATES, INC. -- CONFIDENTIAL BUYER PROFILE**

Please print all information except signature

Name: \_\_\_\_\_ Spouse/Partner: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Fax: \_\_\_\_\_ Cell: \_\_\_\_\_

Business Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Citizenship: \_\_\_ US \_\_\_ Other (describe) \_\_\_\_\_

Do you now own or manage a business? \_\_\_\_\_ If not, have you done so in the past? \_\_\_\_\_

Please describe the above business(es) - Type, Industry, Annual Revenue, No. of Employees, etc. \_\_\_\_\_

\_\_\_\_\_

Have you ever filed bankruptcy? \_\_\_\_\_ If yes, describe (when, type, circumstances): \_\_\_\_\_

\_\_\_\_\_

What type of businesses interest you? (Name up to 3): \_\_\_\_\_

\_\_\_\_\_

Amount you are looking to invest: \_\_\_\_\_ Annual Income desired: \_\_\_\_\_

Geographical Preference(s): \_\_\_\_\_

Will you have partners? \_\_\_\_\_ If yes, give names and relationships: \_\_\_\_\_

\_\_\_\_\_

Please give any other information you feel is relevant (education, experience, reason for looking, etc.) \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Assets		Liabilities/Net Worth		Annual Income	
Cash	\$ -	Personal Notes	\$ -	Salary	\$ -
Stocks	\$ -	Mortgage	\$ -	Dividends	\$ -
401K	\$ -	Income Taxes	\$ -	Interest	\$ -
Home	\$ -	Business Loans	\$ -	Spouse	\$ -
Real Estate	\$ -	Vehicles	\$ -	Other Income	\$ -
Business	\$ -		\$ -		\$ -
Vehicles	\$ -		\$ -		\$ -
Other	\$ -		\$ -		\$ -
	\$ -		\$ -		\$ -
	\$ -		\$ -		\$ -
<b>TOTAL Assets</b>	<b>\$ -</b>	<b>TOTAL Liabilities</b>	<b>\$ -</b>	<b>TOTAL Income</b>	<b>\$ -</b>
		<b>Net Worth</b>	<b>\$ -</b>		

The undersigned hereby certifies that the above is correct to the best of his/her/their knowledge.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

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